

Introductory sub-table (I)(a)

<b>Name of the Company: GOA CARBON LIMITED</b>			
<b>Scrip Code: BSE - 509567 / NSE – GOACARBON</b>			
<b>Name of Security, Class of Security : Equity Shares</b>			
<b>Quarter ended: SEPTEMBER 30, 2012</b>			
<b>Partly paid-up shares :-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - E</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants :-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - F</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)</b>	<b>9151052</b>		

Table (I)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	383100	383100	4.1864	4.1864	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>5486440</b>	<b>5486440</b>	<b>59.9542</b>	<b>59.9542</b>	<b>Nil</b>	<b>Nil</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>5486440</b>	<b>5486440</b>	<b>59.9542</b>	<b>59.9542</b>	<b>Nil</b>	<b>Nil</b>

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						NA	NA
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060		
(b)	Financial Institutions/ Banks	10	805	170	0.0088	0.0088		
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil		
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil		
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(i)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>1355</b>	<b>170</b>	<b>0.0148</b>	<b>0.0148</b>	<b>NA</b>	<b>NA</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	289	309532	305750	3.3825	3.3825		
(b)	Individuals –							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15483	2703033	2246579	29.5379	29.5379		
	ii. Individual shareholders holding nominal share	22	502151	491151	5.4874	5.4874		

<sup>3</sup> For definitions of “Public Shareholding”, refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(d)	Any Other (specify)							
	i. Clearing Member	140	103067	103067	1.1263	1.1263		
	ii. Non Resident Indian (Repat.)	43	26359	26339	0.2880	0.2880		
	iii. Non Resident Indian (Non Repat.)	43	15015	10130	0.1641	0.1641		
	iv. Directors & their relatives	1	4000	Nil	0.0437	0.0437		
	v. Trusts	1	100	100	0.0011	0.0011		
	<b>Sub-Total (B)(2)</b>	<b>16022</b>	<b>3663257</b>	<b>3183116</b>	<b>40.0310</b>	<b>40.0310</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>16033</b>	<b>3664612</b>	<b>3183286</b>	<b>40.0458</b>	<b>40.0458</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>16038</b>	<b>9151052</b>	<b>8669726</b>	<b>100.0000</b>	<b>100.0000</b>	<b>NA</b>	<b>NA</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (C)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>16038</b>	<b>9151052</b>	<b>8669726</b>	<b>100.0000</b>	<b>100.0000</b>		

NA – Not applicable

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.3213
2.	Shrinivas V. Dempo	326300	3.5657	Nil	Nil	Nil	Nil	Nil	Nil	Nil	3.5657
3.	Shrinivas Vasudeva Dempo	27400	0.2994	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.2994
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil	Nil	Nil	Nil	Nil	55.3930
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.3748
<b>TOTAL</b>		<b>5486440</b>	<b>59.9542</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>59.9542</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in Regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1.								
2.								
<b>TOTAL</b>								

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1.								
2.								
<b>TOTAL</b>								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			
2.			
<b>TOTAL</b>			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
<b>TOTAL</b>				