

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Goa Carbon Limited
2	Scrip Code/Name of Scrip/Class of Security: 509567 / GOACARBON
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending : As on 31/03/2016
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Goa Carbon Limited
Table I - Summary Statement holding of specified securities as on 31/03/2016

Category	Category of shareholder	Number of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279
(B)	Public	15889	3651773	0	0	3651773	39.9055	3651773	0	3651773	39.9055	0	39.9055	0	0.0000	0	0.0000	3254044
(C)	Non Promoter - Non Public				0			0	0			0		0.0000	0	0.0000		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	15894	9151052	0	0	9151052	100.0000	9151052	0	9151052	100.0000	0	100.0000	0	0.0000	0	0.0000	8753323

Goa Carbon Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group as on 31/03/2016

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		3	395939	0	0	395939	4.3267	395939	0	395939	4.3267	0	4.3267	0	0.0000	0	0.0000	395939
	Shrinivas V. Dempo		3	395939	0	0	395939	4.3267	395939	0	395939	4.3267	0	4.3267	0	0.0000	0	0.0000	395939
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)																		
	Bodies Corporate		2	5103340	0	0	5103340	55.7678	5103340	0	5103340	55.7678	0	55.7678	0	0.0000	0	0.0000	5103340
	V S Dempo Holdings Pvt Ltd		1	5069040	0	0	5069040	55.3930	5069040	0	5069040	55.3930	0	55.3930	0	0.0000	0	0.0000	5069040
	Motown Investments Pvt Ltd		1	34300	0	0	34300	0.3748	34300	0	34300	0.3748	0	0.3748	0	0.0000	0	0.0000	34300
	Sub Total (A)(1)		5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN has not been displayed for privacy reasons.

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Goa Carbon Limited

Table III - Statement showing shareholding pattern of the Public shareholder as on 31/03/2016

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(f)	Financial Institutions / Banks		10	805	0	0	805	0.0088	805	0	805	0.0088	0	0.0088	0	0.0000	0	0.0000	170
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)		1	550	0	0	550	0.0060	550	0	550	0.0060	0	0.0060	0	0.0000	0	0.0000	0
	UTI		1	550	0	0	550	0.0060	550	0	550	0.0060	0	0.0060	0	0.0000	0	0.0000	0
	Sub Total (B)(1)		11	1355	0	0	1355	0.0148	1355	0	1355	0.0148	0	0.0148	0	0.0000	0	0.0000	170
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
3	Non-Institutions																		
(a)	Individuals			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		15211	2861425	0	0	2861425	31.2688	2861425	0	2861425	31.2688	0	31.2688	0	0.0000	0	0.0000	2476673
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	48277	0	0	48277	0.5276	48277	0	48277	0.5276	0	0.5276	0	0.0000	0	0.0000	48277
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Goa Carbon Limited
Table III - Statement showing shareholding pattern of the Public shareholder as on 31/03/2016

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		665	740716	0	0	740716	8.0943	740716	0	740716	8.0943	0	8.0943	0	0.0000	0	0.0000	728924
	Trusts		1	100	0	0	100	0.0011	100	0	100	0.0011	0	0.0011	0	0.0000	0	0.0000	100
	Hindu Undivided Family		252	130363	0	0	130363	1.4246	130363	0	130363	1.4246	0	1.4246	0	0.0000	0	0.0000	130363
	Non Resident Indians (Non Repat)		52	18269	0	0	18269	0.1996	18269	0	18269	0.1996	0	0.1996	0	0.0000	0	0.0000	13509
	Directors & their relatives		1	4000	0	0	4000	0.0437	4000	0	4000	0.0437	0	0.0437	0	0.0000	0	0.0000	0
	Non Resident Indians (Repat)		46	33135	0	0	33135	0.3621	33135	0	33135	0.3621	0	0.3621	0	0.0000	0	0.0000	33115
	Clearing Member		107	64936	0	0	64936	0.7096	64936	0	64936	0.7096	0	0.7096	0	0.0000	0	0.0000	64936
	Bodies Corporate		206	489913	0	0	489913	5.3536	489913	0	489913	5.3536	0	5.3536	0	0.0000	0	0.0000	486901
	Raviraj Developers Ltd			135470	0	0	135470	1.4804	135470	0	135470	1.4804	0	1.4804					135470
	Sub Total (B)(3)		15878	3650418	0	0	3650418	39.8907	3650418	0	3650418	39.8907	0	39.8907	0	0.0000	0	0.0000	3253874
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		15889	3651773	0	0	3651773	39.9055	3651773	0	3651773	39.9055	0	39.9055	0	0.0000	0	0.0000	3254044

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - Nil -

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	Outstanding shares held in demat/unclaimed suspense account	Voting rights which are frozen
1318	31534	31534

Note: Shares held in "Goa Carbon Limited Suspense Account" - 31534 Equity Shares held by 1318 Shareholders on which voting rights have been frozen.

Goa Carbon Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder as on 31/03/2016

Category	Category & Name of shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares under-lying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Under-lying Outstanding convertible securities (including Warrants)	Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0