

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Goa Carbon Limited
2	Scrip Code/Name of Scrip/Class of Security: 509567 / GOACARBON
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending : As on 31/12/2015
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Goa Carbon Limited
Table I - Summary Statement holding of specified securities as on 31/12/2015

Category	Category of shareholder	Number of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279
(B)	Public	15941	3651773	0	0	3651773	39.9055	3651773	0	3651773	39.9055	0	39.9055	0	0.0000	0	0.0000	3250235
(C)	Non Promoter - Non Public				0			0	0			0		0.0000	0	0.0000		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	15946	9151052	0	0	9151052	100.0000	9151052	0	9151052	100.0000	0	100.0000	0	0.0000	0	0.0000	8749514

Goa Carbon Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2015

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		3	395939	0	0	395939	4.3267	395939	0	395939	4.3267	0	4.3267	0	0.0000	0	0.0000	395939
	Shrinivas V. Dempo		3	395939	0	0	395939	4.3267	395939	0	395939	4.3267	0	4.3267	0	0.0000	0	0.0000	395939
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)																		
	Bodies Corporate		2	5103340	0	0	5103340	55.7678	5103340	0	5103340	55.7678	0	55.7678	0	0.0000	0	0.0000	5103340
	V S Dempo Holdings Pvt Ltd		1	5069040	0	0	5069040	55.3930	5069040	0	5069040	55.3930	0	55.3930	0	0.0000	0	0.0000	5069040
	Motown Investments Pvt Ltd		1	34300	0	0	34300	0.3748	34300	0	34300	0.3748	0	0.3748	0	0.0000	0	0.0000	34300
	Sub Total (A)(1)		5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	0	60.0945	0	0.0000	0	0.0000	5499279

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN has not been displayed for privacy reasons.

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Goa Carbon Limited

Table III - Statement showing shareholding pattern of the Public shareholder as on 31/12/2015

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(f)	Financial Institutions / Banks		12	8509	0	0	8509	0.0930	8509	0	8509	0.0930	0	0.0930	0	0.0000	0	0.0000	7874
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)		1	550	0	0	550	0.0060	550	0	550	0.0060	0	0.0060	0	0.0000	0	0.0000	0
	UTI		1	550	0	0	550	0.0060	550	0	550	0.0060	0	0.0060	0	0.0000	0	0.0000	0
	Sub Total (B)(1)		13	9059	0	0	9059	0.0990	9059	0	9059	0.0990	0	0.0990	0	0.0000	0	0.0000	7874
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
3	Non-Institutions																		
(a)	Individuals			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		15218	2935000	0	0	2935000	32.0728	2935000	0	2935000	32.0728	0	32.0728	0	0.0000	0	0.0000	2546539
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	48277	0	0	48277	0.5276	48277	0	48277	0.5276	0	0.5276	0	0.0000	0	0.0000	48277
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Goa Carbon Limited

Table III - Statement showing shareholding pattern of the Public shareholder as on 31/12/2015

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		708	659437	0	0	659437	7.2061	659437	0	659437	7.2061	0	7.2061	0	0.0000	0	0.0000	647545
	Trusts		1	100	0	0	100	0.0011	100	0	100	0.0011	0	0.0011	0	0.0000	0	0.0000	100
	Hindu Undivided Family		271	139042	0	0	139042	1.5194	139042	0	139042	1.5194	0	1.5194	0	0.0000	0	0.0000	139042
	Non Resident Indians (Non Repat)		47	15494	0	0	15494	0.1693	15494	0	15494	0.1693	0	0.1693	0	0.0000	0	0.0000	10734
	Directors & their relatives		1	4000	0	0	4000	0.0437	4000	0	4000	0.0437	0	0.0437	0	0.0000	0	0.0000	0
	Non Resident Indians (Repat)		43	32292	0	0	32292	0.3529	32292	0	32292	0.3529	0	0.3529	0	0.0000	0	0.0000	32272
	Clearing Member		113	63816	0	0	63816	0.6974	63816	0	63816	0.6974	0	0.6974	0	0.0000	0	0.0000	63816
	Bodies Corporate		232	404693	0	0	404693	4.4224	404693	0	404693	4.4224	0	4.4224	0	0.0000	0	0.0000	401581
	Sub Total (B)(3)		15928	3642714	0	0	3642714	39.8065	3642714	0	3642714	39.8065	0	39.8065	0	0.0000	0	0.0000	3242361
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		15941	3651773	0	0	3651773	39.9055	3651773	0	3651773	39.9055	0	39.9055	0	0.0000	0	0.0000	3250235

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - Nil -

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	Outstanding shares held in demat/unclaimed suspense account	Voting rights which are frozen
1318	31534	31534

Note: Shares held in "Goa Carbon Limited Suspense Account" - 31534 Equity Shares held by 1318 Shareholders on which voting rights have been frozen.

Goa Carbon Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder as on 31/12/2015

Category	Category & Name of shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares under-lying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Under-lying Outstanding convertible securities (including Warrants)	Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0