

**Introductory sub-table (I)(a)**

<b>Name of the Company: GOA CARBON LIMITED</b>			
<b>Scrip Code: BSE - 509567 / NSE – GOACARBON</b>			
<b>Name of Security, Class of Security : Equity Shares</b>			
<b>Quarter ended: MARCH 31, 2011</b>			
<b>Partly paid-up shares :-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - E</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants :-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - F</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)</b>	<b>9151052</b>	<b>100.0000</b>	<b>100.0000</b>

**Table (I)(a) Statement showing Shareholding Pattern**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)				
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	293532	266132	3.2076	3.2076	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>5396872</b>	<b>5369472</b>	<b>58.9754</b>	<b>58.9754</b>	<b>Nil</b>	<b>Nil</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>5396872</b>	<b>5369472</b>	<b>58.9754</b>	<b>58.9754</b>	<b>Nil</b>	<b>Nil</b>

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						NA	NA
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060		
(b)	Financial Institutions/ Banks	10	805	170	0.0088	0.0088		
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil		
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil		
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>1355</b>	<b>170</b>	<b>0.0148</b>	<b>0.0148</b>	<b>NA</b>	<b>NA</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	303	311954	308172	3.4089	3.4089		
(b)	Individuals –							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15973	2795526	2311571	30.5487	30.5487		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	543468	532468	5.9389	5.9389		

<sup>3</sup> For definitions of “Public Shareholding”, refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Any Other (specify)							
	i. Clearing Member	86	51767	51767	0.5657	0.5657		
	ii. Non Resident Indian (Repat.)	49	29891	29871	0.3266	0.3266		
	iii. Non Resident Indian (Non Repat.)	40	13919	9034	0.1521	0.1521		
	iv. Directors & their relatives	1	4000	Nil	0.0437	0.0437		
	v. Trusts	3	2300	2300	0.0251	0.0251		
	<b>Sub-Total (B)(2)</b>	<b>16479</b>	<b>3752825</b>	<b>3245183</b>	<b>41.0098</b>	<b>41.0098</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>16490</b>	<b>3754180</b>	<b>3245353</b>	<b>41.0246</b>	<b>41.0246</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>16495</b>	<b>9151052</b>	<b>8614825</b>	<b>100.0000</b>	<b>100.0000</b>	<b>NA</b>	<b>NA</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (C)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>16495</b>	<b>9151052</b>	<b>8614825</b>	<b>100.0000</b>	<b>100.0000</b>		

NA – Not applicable

(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil
2.	Shrinivas V. Dempo	236732	2.5869	Nil	Nil	Nil
3.	Vasatrao Srinivas Dempo	27400	0.2994	Nil	Nil	Nil
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil
<b>TOTAL</b>		<b>5396872</b>	<b>58.9754</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

(l)(i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
<b>TOTAL</b>			

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.				
2.				
<b>TOTAL</b>				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				