

Introductory sub-table (I)(a)

Name of the Company: GOA CARBON LIMITED			
Scrip Code: BSE - 509567 / NSE – GOACARBON			
Name of Security, Class of Security : Equity Shares			
Quarter ended: DECEMBER 31, 2010			
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - E	Nil	Nil	Nil
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - F	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)	9151052	100.0000	100.0000

Table (I)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	246250	218850	2.6909	2.6909	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	5	5349590	5322190	58.4587	58.4587	Nil	Nil
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	5349590	5322190	58.4587	58.4587	Nil	Nil

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)				
(B)	Public shareholding³						NA	NA
(1)	Institutions							
(a)	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060		
(b)	Financial Institutions/ Banks	12	6005	5370	0.0656	0.0656		
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil		
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil		
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	Sub-Total (B)(1)	13	6555	5370	0.0716	0.0716	NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	344	369029	365147	4.0326	4.0326		
(b)	Individuals –							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15931	2778630	2285820	30.3640	30.3640		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	540868	529868	5.9104	5.9104		

³ For definitions of “Public Shareholding”, refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Any Other (specify)							
	i. Clearing Member	92	58731	58731	0.6418	0.6418		
	ii. Non Resident Indian (Repat.)	43	30070	30050	0.3286	0.3286		
	iii. Non Resident Indian (Non Repat.)	40	11279	6394	0.1233	0.1233		
	iv. Directors & their relatives	1	4000	Nil	0.0437	0.0437		
	v. Trusts	3	2300	2300	0.0251	0.0251		
	Sub-Total (B)(2)	16478	3794907	3278310	41.4696	41.4696	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16491	3801462	3283680	41.5413	41.5413	NA	NA
	TOTAL (A)+(B)	16496	9151052	8605870	100.0000	100.0000	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (C)	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	16496	9151052	8605870	100.0000	100.0000		

NA – Not applicable

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil
2.	Shrinivas V. Dempo	189450	2.0703	Nil	Nil	Nil
3.	Vasatrao Srinivas Dempo	27400	0.2994	Nil	Nil	Nil
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil
TOTAL		5349590	58.4587	Nil	Nil	Nil

(l)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
TOTAL			

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.				
2.				
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				